



चोलामंडलम इनवेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

कॉर्पोरेट कार्यालय : चोला फ्रेस्ट, सीड-65, सुपर बी-4, थिरु वि का इंडस्ट्रियल एस्टेट, मिडी, चेन्नई 600032
चंडीगढ़ शाखा : एस सी ओ 350-351-352, सुरीय तल, सेक्टर-34-ए, चंडीगढ़-160022
पानीपत शाखा : एस सी ओ 9, सेक्टर 26, हुडा, मलिक पैट्रोल पंप के पीछे, जी टी रोड, पानीपत 132103
संपर्क : श्री अमित मलिक, मोबा. नं. 93568 61616 तथा श्री अरुण सराव, मोबा. नं. 9761779212

अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 (नियम 8 एवं 9) के नियम 9 (1) के साथ पठित वित्तीय आस्तिधियों के प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल आस्तिधियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।
एतद्वारा आम जनता को तथा विशेष रूप से ऋणधारक(कों) / सह-ऋणधारक(कों) / बंधककर्ता(ओं) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक रखी गई नीचे वर्णित अचल संपत्तियां, चिनका भौतिक कच्चा चोलामंडलम इनवेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के प्राधिकृत अधिकारी द्वारा ले लिया गया है, जिसे इसके बाद चोलामंडलम इनवेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के रूप में संदर्भित किया जाएगा। इन प्रतिभूत परिसंपत्तियों को ई-नीलामी के माध्यम से "जहां है जैसी है", "जो है जैसी है" तथा "वहां जो कुछ भी है" आधार पर बेचा जाएगा। आम जनता को एतद्वारा सूचित किया जाता है कि हम वेबसाइट <https://chola-lap.procure247.com> तथा www.cholamandalam.com/news/auction-notices के माध्यम से सार्वजनिक ई-नीलामी आयोजित करने जा रहे हैं।

खाता संख्या तथा ऋणधारक, सह-ऋणधारक, बंधककर्ताओं के नाम	वार 13(2) के अंतर्गत मांग सूचना के अनुसार स्थिति तथा राशि	संपत्ति / संपत्तियों का विवरण	आरक्षित मूल्य, बयाना जमा राशि तथा बोली वृद्धि राशि (रु. में)	ई-नीलामी तिथि तथा समय, ईएमबी जमा करने की तिथि, निरीक्षण तिथि
खाता संख्या : HE01PAN00000060253 ऋणधारक तथा सह-ऋणधारक : 1. किसान सलूजा पुत्र जीवन दास पाल, 2. आरसी पत्नी किसान सलूजा, दोनों निवासी : मकान संख्या 15, सेक्टर 24, हुडा, पानीपत, 132103, हरियाणा। 3. किसान सलूजा पुत्र जीवन दास पाल 4. मेसर्स केयब इंटरेनेशनल सेला एंड मार्केटिंग, इसके प्रोप्राइटर (किसान सलूजा) के माध्यम से, दोनों का पता : #8 मरला चौक, सरावगी स्कूल के पास, पानीपत, हरियाणा	14-11-2025 तथा रु. 75,88,203 /- तिथि 14-11-2025 के अनुसार, राशि पर मावी व्याज तथा प्रमोर्स सहित	1. मकान संख्या आर-549 तथा आर-550 का भाग (एम.सी. संख्या 99 तथा 100) माप 92.5 वर्ग गज, वार्ड नं. 7 में स्थित, एम.सी. क्षेत्र की सीमाओं के भीतर, तहसील तथा जिला पानीपत, पंजीकृत हस्तांतरण विलेख संख्या 6979 तिथि 19-10-2022 के माध्यम से। 2. मकान संख्या 550 का भाग माप 40 वर्ग गज, वार्ड नं. 7 में स्थित, एम.सी. क्षेत्र की सीमाओं के भीतर, तहसील तथा जिला पानीपत, पंजीकृत उपहार विलेख संख्या 25 तिथि 02-04-1998 के माध्यम से।	रु. 73,00,000 /- रु. 7,30,000 /- रु. 1,00,000 /-	21-07-2026 को पूर्वाह्न 11:00 से अपराह्न 1:00 बजे 20.07.2026 को पूर्वाह्न 10:00 से सायं 5:00 बजे नियुक्ति के अनुसार

यह प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(1) के अंतर्गत एक सांख्यिक 15 दिवसीय बिक्री सूचना की है
1. सभी इच्छुक प्रतिभागियों / बोलीदाताओं से अनुरोध है कि वे वेबसाइट https://chola-lap.procure247.com/ तथा https://www.cholamandalam.com/news/auction-notices पर जाएं। 2. विवरणों तथा सहायता के लिए, संभावित बोलीदातागण मुहम्मद रहीम- 8124000030 / 6374845616, ईमेल आईडी : CholaAuction.Lap@chola.murugappa.com पर संपर्क कर सकते हैं। 3. केवल ई-नीलामी प्रशिक्षण के लिए मेसर्स प्रोक्वोर247, वासु पटेल 9510974587 से संपर्क करें। स्थान : चंडीगढ़ / पानीपत तिथि : 01-07-2026
प्राधिकृत अधिकारी मेसर्स चोलामंडलम इनवेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP)
IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations").
PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)

Lohia Corp Limited

(FORMERLY KNOWN AS KANPUR PACKAGING MACHINES LIMITED)

Our Company was incorporated as "Kanpur Packaging Machines Limited", a company limited by shares, under the Companies Act, 2013, pursuant to a certificate of incorporation dated June 5, 2023, issued by the Registrar of Companies, Central Registration Center. Lohia Trade Services Limited (erstwhile Lohia Corp Limited) (the "Demerged Company"), along with our Company had filed a joint petition for the sanction of the scheme of arrangement among our Company, the Demerged Company and their respective shareholders and creditors, pursuant to which the Demerged Company's Core Undertaking was demerged and vested into our Company (such demerger scheme, the "Scheme of Arrangement"). The Scheme of Arrangement was approved by the National Company Law Tribunal, Allahabad Bench at Prayagrah (the "NCLT") through its order dated April 16, 2024, with the appointed date of the Scheme being April 1, 2024. The NCLT order sanctioning the Scheme of Arrangement was filed with the RoC on May 1, 2024, being the effective date of the Scheme of Arrangement. Pursuant to the Scheme of Arrangement, the name of our Company was changed from Kanpur Packaging Machines Limited to Lohia Corp Limited and a certificate of incorporation pursuant to change of name dated June 6, 2024, was issued by the Registrar of Companies, Central Processing Center. Further, pursuant to the Scheme of Arrangement the name of the Demerged Company was changed from Lohia Corp Limited to Lohia Trade Services Limited.

Registered Office: D-3/A, Panki Industrial Estate, Udyog Nagar (Kanpur Nagar), Kanpur Nagar, Ratan Lal Nagar, Uttar Pradesh, India, 208 022
Corporate Office: Lohia Industrial Complex, Chaubepur, Kanpur, Uttar Pradesh, India, 209203; Contact Person: Shikha Srivastava, Company Secretary and Compliance Officer; Tel.: +91 512-2593100 E-mail: compliance@lohiagroup.com Website: www.lohiagroup.com; Corporate Identity Number: U28261UP2023PLC183476

NOTICE TO INVESTORS

INITIAL PUBLIC OFFER OF UP TO 42,259,970 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF LOHIA CORP LIMITED (FORMERLY KNOWN AS KANPUR PACKAGING MACHINES LIMITED) ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹422.5997 MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 42,259,970 EQUITY SHARES AGGREGATING UP TO ₹422.5997 MILLION (THE "OFFERED SHARES"), INCLUDING UP TO 24,677,000 EQUITY SHARES AGGREGATING UP TO ₹246.77 MILLION BY RAJ KUMAR LOHIA, 5,092,000 EQUITY SHARES AGGREGATING UP TO ₹50.92 MILLION BY GAURAV LOHIA, 3,578,000 EQUITY SHARES AGGREGATING UP TO ₹35.78 MILLION BY AMIT KUMAR LOHIA (COLLECTIVELY WITH RAJ KUMAR LOHIA AND GAURAV LOHIA, THE "PROMOTER SELLING SHAREHOLDERS"), 512,000 EQUITY SHARES AGGREGATING UP TO ₹5.12 MILLION BY NEELA LOHIA, 1,671,000 EQUITY SHARES AGGREGATING UP TO ₹16.71 MILLION BY RITU LOHIA (COLLECTIVELY WITH NEELA LOHIA, "PROMOTER GROUP SELLING SHAREHOLDERS"), 2,171,460 EQUITY SHARES AGGREGATING UP TO ₹21.71 MILLION BY THE ALOK KUMAR LOHIA, 2,545,610 EQUITY SHARES AGGREGATING UP TO ₹25.45 MILLION BY ANURAG LOHIA AND 2,012,900 EQUITY SHARES AGGREGATING UP TO ₹20.12 MILLION BY ANUJA LOHIA (COLLECTIVELY WITH ALOK KUMAR LOHIA AND ANURAG LOHIA, THE "OTHER SELLING SHAREHOLDERS") (COLLECTIVELY WITH PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

Investors should note the following:

- The Company has filed the draft red herring prospectus dated August 12, 2025 (the "DRHP"), with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges". In furtherance thereof, please note that pursuant to Regulation 54 of the SEBI ICDR Regulations, the Company is required to intimate the Stock Exchanges in the event there is any transaction in securities by the Promoters and/or members of the Promoter Group.
- The Company has received intimation dated June 29, 2026 from Gaurav Lohia, Promoter of our Company, disclosing secondary transfer to Rishab Kumar Lohia Memorial Trust, a Promoter Group Entity of our Company ("Transferee") of 2,100,000 Equity Shares (constituting 1.98% of the paid-up Equity Share capital of our Company) as a contribution to trust ("Transfer"). Set forth are the details of the Transfer:

S.No	Date of transfer	Name of the transferor	Name of the transferee	Nature of transfer	Number of Equity Shares	Percentage of pre- Offer share capital of the Company	Transfer price per Equity Share (in ₹)	Total consideration (in ₹ million)
1.	June 29, 2026	Gaurav Lohia	Rishab Kumar Lohia Memorial Trust	Secondary transfer	2,100,000	1.98%	NA	Nil
Total						1.98%		

*Consideration being Nil owing to the fact that the transfer is a contribution to the Rishab Kumar Lohia Memorial Trust.

Further, except as disclosed below, the transferee is not connected to the Company, its promoters, promoter group, directors, KMPs or its subsidiaries, group companies and its directors or KMPs in any manner.

Transferee	Name of related persons	Association with the Company	Details of association with the transferee
Rishab Kumar Lohia Memorial Trust	Raj Kumar Lohia Amit Kumar Lohia	Promoter, Chairman and Managing Director Promoter	Trustee Settlor & Trustee

Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by this Notice, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI, and the Stock Exchanges before making an investment decision with respect to the Offer. All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
Equirus Capital Limited (formerly known as <i>Equirus Capital Private Limited</i>) Unit No. 2601B, 26th Floor, A Wing, Marathon Futrex, Mafatall Mills Compound, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 4332 0724 E-mail: lohiacorp ipo@lohiagroup.com Website: www.lohiagroup.com Investor Grievance ID: investorgrievance@lohiagroup.com Contact Person: Jenny Bagrecha / Jamila Vadgamwala SEBI Registration Number: INM000011286	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi Mumbai - 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: lohiacorp ipo@motilaloswal.com Website: www.motilaloswal.com Investor Grievance ID: motilalredressal@motilaloswal.com Contact Person: Ritu Sharma SEBI Registration Number: INM000011005
MUFG Intime India Private Limited (Formerly <i>Link Intime India Private Limited</i>) C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: lohiacorp ipo@in.mprms.mufg.com Website: www.in.mprms.mufg.com Investor Grievance ID: lohiacorp ipo@in.mprms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Shikha Srivastava, Lohia Corp Limited Registered Office: D-3/A, Panki Industrial Estate, Udyog Nagar (Kanpur Nagar), Kanpur Nagar, Ratan Lal Nagar, Uttar Pradesh, India, 208 022 Telephone: +91 512-2593100 E-mail: compliance@lohiagroup.com; Website: www.lohiagroup.com	

For LOHIA CORP LIMITED
On behalf of the Board of Directors
Sd/-
Shikha Srivastava
Company Secretary and Compliance Officer

LOHIA CORP LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated August 12, 2025 with SEBI on August 13, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and is available on website of the Company i.e., www.lohiagroup.com and the websites of the BRLMs, i.e., Equirus Capital Limited (formerly known as *Equirus Capital Private Limited*) at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilaloswal.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" on page 39 of the DRHP when available and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

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हिंदुजा हाउसिंग फाइनेंस
कॉर्पोरेट कार्यालय: नं. 167-169, 2 ^{री} मंजिल, अन्ना सलाई, सैदापट, चेन्नई-600015 शाखा कार्यालय: कार्यालय नं. 311 और 312, अर्द्धचंद्रा नॉर्थवैस्ट टावर, ए-9, बिल्डिंग, एडम्स रोड, बिल्डिंग, बिल्डिंग, 110034
आयलान्स: प्रोसेस नं. - 9900338759 * सीएलएलए: बिल्डिंग नं. - 7280279861 ईमेल: Auction@hindujahousingfinance.com
अचल संपत्ति के भौतिक कच्चे की सर्वजनिक सूचना
सेवा में, 1. श्री आनंद कुमार (उपचारकर्ता) 2. श्रीमती बिंदु (सह-उपचारकर्ता)
दोनों का पता: आरजेड-4/335, खरारा नं. 335, वेस्ट सागर पुर, नई दिल्ली-110046
दोनों का दूसरा पता: संपत्ति नं. 74-ए, द्वितीय तल (मिथला भाग), खरारा नं. 252, नवादा, तस्मो विहार, गली नं. 5, दमन नगर, नई दिल्ली-110059
एलएलए: DL/NGL/MEBH/A000000526
जैसाकि मुख्य न्यायिक मजिस्ट्रेट, पश्चिम बंगाल जिला, ब्रारका कोर्ट कॉम्प्लेक्स, दिल्ली द्वारा पालित आदेश दिनांक 29.05.2026 के तहत संपत्ति "संपत्ति नं. 74-ए, द्वितीय तल (मिथला भाग), बिना छत्र के अधिकार के, कुल 100 वर्ग गज क्षेत्रफल में से 40 वर्ग गज, यानी 33.44 वर्ग मी., जो कि खरारा नं. 252 में, ग्राम नवादा के क्षेत्र में और तस्मो विहार, गली नं. 5, उच्च नगर, नई दिल्ली-110059 के नाम से जानी जाने वाली कालोनी में स्थित है" का भौतिक कच्चा मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड द्वारा 29.06.2026 को ले लिया गया है।
"एतद्वारा विशेष रूप से उपचारकर्ताओं और आम जनता को अग्राहक किया जाता है कि वे इस संपत्ति के साथ कोई लेन-देन न करें और संपत्ति के साथ किया गया कोई भी लेन-देन मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड के प्रचार के अग्रिम होगा।
दिनांक: 01.07.2026, स्थान: दिल्ली
अधिकृत अधिकारी, कृते, हिंदुजा हाउसिंग फाइनेंस लिमिटेड

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view this DRHP and the Draft Abridged Prospectus)



STALWART PEOPLE SERVICES INDIA LIMITED

Our Company was incorporated as "Stalwart Security Services India Limited" in Coimbatore, Tamil Nadu on November 11, 2003, as a public limited company under the Companies Act 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Tamil Nadu, Coimbatore. Thereafter, the name of our Company was changed to its present name "Stalwart People Services India Limited" pursuant to a special resolution passed by Shareholders of our Company at the Extra-ordinary General Meeting held on January 09, 2020 and consequently, a certificate of incorporation pursuant to change of name dated February 11, 2020 was issued by the Registrar of Companies, Coimbatore to our Company. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" on page 242 of the draft red herring prospectus dated June 29, 2026 ("DRHP").

Registered Office: Door No 34, Thyagaraya Gramani Street, T Nagar, Thyagarayanagar, Chennai - 600 017, Tamil Nadu, India
Corporate Office: 5th Floor B Block, Piccol Caledon Square, Avinashi Road, Peelamedu, Coimbatore- 641 004, Tamil Nadu, India
Contact Person: S Jayalakshmi, Company Secretary and Compliance Officer; Tel: +91 95606 46344; E-mail: cs@stalwartgroup.com
Website: www.stalwartgroup.com; Corporate Identity Number: U74920TN2003PLC158097

OUR PROMOTERS: CHRISTOPHER ARVINTH AND CAROLINE MENDEZ

INITIAL PUBLIC OFFERING OF UP TO 10 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF STALWART PEOPLE SERVICES INDIA LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE OF FACE VALUE OF ₹5 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹100 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 10 EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹1,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,264.151 EQUITY SHARES AGGREGATING UP TO ₹52.64 MILLION COMPRISING UP TO 2,632.076 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹26.32 MILLION BY CHRISTOPHER ARVINTH, AND UP TO 2,632.075 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹26.32 MILLION BY CAROLINE MENDEZ (THE "PROMOTER SELLING SHAREHOLDERS") AND SUCH OFFER BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹225.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE PLACEMENT OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH AND THE OFFER PRICE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF 10 (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF 10 (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND 10 EDITIONS OF 10 (A WIDELY CIRCULATED TAMIL NATIONAL DAILY NEWSPAPER), TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion referred to as "QIB Portion"), provided that our Company, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner: (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 449 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP and the Draft Abridged Prospectus on June 29, 2026 with the Stock Exchanges and Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it along with the Draft Abridged Prospectus on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.stalwartgroup.com; and on the website of the Book Running Lead Manager ("BRLM"), i.e., Bajaj Capital Securities Limited at www.bajajcapitalsec.com. The Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" on page 90 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 242 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 BAJAJ CAPITAL[®]	 KFINTECH[®] KNOWLEDGE FINANCIAL INNOVATION TECHNOLOGY
Bajaj Capital Securities Limited Address: Mezzanine Floor, 97 Bajaj House, Nehru Place, South Delhi - 110019 Telephone: 011-67000000 E-mail: info@bajajcapitalsec.com Investor grievance e-mail: stalwart.ipo@bajajcapitalsec.com Contact person: G. Akila Website: www.bajajcapitalsec.com SEBI Registration number: INM000013208	KFin Technologies Limited Address: Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally, Rangareddy, Hyderabad – 500 032, Telangana, India Telephone: +91 40 6716 2222/18003094001 E-mail: stalwart.ipo@kfintech.com Investor grievance e-mail: eiward.ris@kfintech.com Contact person: M. Murali Krishna Website: www.kfintech.com SEBI registration number: INR0000000221